

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 6, 2001

REGISTRATION NO.:	23966	BOOK:	85	PAGE:	262
BONDS ISSUED BY:	Meadow Heights R-II School District			COUNTY:	of Bollinger
AMOUNT OF ISSUE:	\$490,000.00			MONTH OF MATURITY:	March
DATE OF ISSUE:	February 7, 2001				
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$490,000 of the District's General Obligation Bonds, Series 1996				

Rate of Interest	Amount	Maturity
3.500%	\$ 70,000.00	03/01/2002
3.800%	70,000.00	03/01/2003
3.900%	70,000.00	03/01/2004
4.000%	70,000.00	03/01/2005
4.100%	70,000.00	03/01/2006
4.150%	70,000.00	03/01/2007
4.200%	70,000.00	03/01/2008

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$482,500.00
INTEREST RATE:	4.4728%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable